EXHIBIT Q

From: Robert Traversa [RTraversa@mgtci.com]

Sent: 10/23/2012 6:10:38 PM

To: 'John Stetson' [stetson.john@gmail.com]

CC: Robert Ladd [rladd@mgtci.com]
Subject: RE: FW: MGT deal -- Suzanne Adams

John,

Thank you very much for tracking this down.

We are missing 1 wire on the Shelf from Ellis Int'l and 4 wires on the PIPE: (a) Hudson Bay; (b) Iroquois; (c) Suzanne Adams and (d) White Trout LLC. In all fairness, this was as of this a.m. and we have not received an update from Tara on the Escrow account as of this afternoon. So, some of these funds are hopefully in transit.

Regards, Robert

MGT Capital Investments, Inc.

From: John Stetson [mailto:stetson.john@gmail.com]

Sent: Tuesday, October 23, 2012 6:06 PM

To: Robert Traversa **Cc:** Robert Ladd

Subject: Re: FW: MGT deal -- Suzanne Adams

See attached.

Also, let me know if there are any other outstanding wires or docs needed to close.

Thanks,

Joh

On Tue, Oct 23, 2012 at 5:41 PM, Robert Traversa < <u>RTraversa@mgtci.com</u>> wrote:

Hi John,

Do you know if she sent this back. I don't see it being returned.

Regards, Robert

MGT Capital Investments, Inc.

From: Robert Ladd

Sent: Monday, October 22, 2012 5:57 PM **To:** Susan Ghazaryan; John Stetson

Cc: Robert Traversa

Subject: Re: MGT deal -- Suzanne Adams

Can you please fill in the number of units (27,607) on the top of page 16? And also the aggregate purchase price of \$89,998.82.

We also need the completion of the Investor Questionnaire on Pages 19-20.

And then please re-send back.

Thanks.

Rob



Robert B. Ladd CFA
President and CEO
500 Mamaroneck Avenue – Suite 204
Harrison, NY 10528

(914) 630-7430 office (914) 643-6855 cell

AIM: laddcap

From: Susan Ghazaryan < <u>susan@5stardiscounthomes.com</u>>

Date: Monday, October 22, 2012 12:30 PM

To: Robert Ladd <<u>rladd@mgtci.com</u>>, John Stetson <<u>stetson.john@gmail.com</u>>

Subject: Fwd: MGT deal -- Suzanne Adams

Hello

Attached please find executed Subscription Agreement and RRA for Suzanne Adams. Shall we send the wire today?

----- Forwarded message -----

From: <u>H4properties@aol.com</u><<u>h4properties@aol.com</u>>

Date: Mon, Oct 22, 2012 at 9:16 AM Subject: Fwd: MGT deal -- Suzanne Adams To: susan@5stardiscounthomes.com

h4properties@aol.com

----Original Message-----

From: Robert Ladd <<u>rladd@mgtci.com</u>>
To: h4properties <<u>h4properties@aol.com</u>>

Cc: Harvey Kesner < hkesner@SRFF.COM >; Arthur Marcus < amarcus@srff.com >; Robert Traversa

<<u>RTraversa@mgtci.com</u>>

Sent: Sun, Oct 21, 2012 7:38 pm Subject: MGT deal -- Suzanne Adams

Hi Suzanne,

We are pleased that you have agreed to invest \$90,000 in MGT's private offering of Convertible Preferred Stock with Warrants. The price is set at \$3.26 per unit, which consists of one share of Preferred (convertible into Common Stock at \$3.26), plus two 5-year Warrants to purchase MGT Common Stock at \$3.85.

Based on your allocation, you can subscribe for 27,607 units.

Attached please find the four deal documents:

1.) Subscription Agreement, requiring your signature and completion of Pages 16-18; and also the completion and signature to the Investor Questionnaire on Pages 19-20.

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- 2.) RRA Registration Rights Agreement, Exhibit E to the Subscription Agreement. This document requires completion and signature of Page 14; and also the completion and signature to the Selling Securityholder Notice and Questionnaire on Pages 18 –20 ("Annex B").
- 3.) CoD the description of the Preferred Stock, Exhibit A to the Subscription Agreement. No signature required.
- 4.) Warrant -- the description of the Warrant, Exhibit B to the Subscription Agreement. No signature required.

Please "reply all" with the signed documents as soon as possible; in no case later than 8:00AM EDT on Monday, October 22, 2012.

Thanks very much, Rob

MGT Capital Investments, Inc. (NYSE-Amex: MGT)

Robert B. Ladd CFA
President and CEO
500 Mamaroneck Avenue – Suite 204
Harrison, NY 10528

(914) 630-7430 office (914) 643-6855 cell

AIM: laddcap

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